

IMARA EDWARDS SECURITIES (PVT) LTD

Thu 05 December 2019 (all prices in RTGS cents)

Members of the Zimbabwe Stock Exchange

Harare

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
Industrials									
AFDIS	300.00	300.00	-	-	-	19.49	1.50	96.08	351.92
AFRICAN SUN	34.00	35.83	36.00	36,200	-4.00	9.15	2.61	260.00	310.24
ARISTON	19.90	18.95	18.95	449,200	-0.95	-	-	689.58	308.39
ART ZDR	8.00	8.00	-	-	-	5.32	-	-9.09	37.82
AXIA	75.96	75.38	75.00	634,200	-2.00	10.61	3.13	66.67	406.20
BATZ	4,976.28	4,970.00	4,970.00	2,700	-25.00	64.51	-	50.61	1,025.49
BORDER - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
CAFCA	178.00	178.00	-	-	-	1.43	3.44	72.43	15.55
CASSAVA	147.41	146.26	147.00	59,900	-	36.66	0.00	3.16	3,808.15
CBZH	62.00	70.00	70.00	200	8.00	7.90	1.68	351.61	481.06
CFI - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
COTTOCO - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
DAIRIBORD	32.83	32.85	32.85	41,000	1.65	11.41	2.13	99.70	117.60
DAWN PROPERTIES	6.52	6.52	-	-	-	50.75	0.62	160.80	160.21
DELTA	357.67	356.53	357.50	321,100	-	32.37	3.89	19.17	4,553.82
ECONET	149.72	150.20	150.25	1,418,300	1.00	35.70	1.28	5.62	3,892.34
EDGARS	17.25	17.80	17.80	11,200	0.55	2.79	2.81	74.51	55.10
FBCH	62.00	62.00	62.00	6,400	-	7.65	5.08	77.14	416.61
FIDELITY	9.02	9.02	-	-	-	-	-	3.09	9.82
FIRST CAPITAL	10.37	10.37	-	-	-	52.89	-	75.76	223.65
FM PROPERTIES	16.33	16.33	-	-	-	-	0.31	132.62	202.19
FMHL	24.00	24.00	-	-	-	-	1.92	60.00	141.74
G/BELTINGS	2.40	2.40	-	-	-	77.74	-	50.00	12.88
GETBUCKS	12.00	12.00	-	-	-	22.22	0.82	71.43	131.23
HIPPO - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
INNSCOR	375.87	375.99	376.00	1,024,300	0.25	12.10	2.76	103.24	2,104.57
LAFARGE	180.00	180.00	-	-	-	23.94	0.00	35.34	144.00
MASH	8.14	8.20	8.20	33,400	0.06	45.64	1.62	184.72	138.65
MASIMBA	19.02	19.05	19.05	3,500	-	6.27	6.19	151.98	44.42
MEDTECH	1.52	1.52	-	-	-	-	-	7,500.00	46.20
MEIKLES	222.50	223.33	223.25	2,600	0.25	11.11	3.96	337.75	582.83
NAMPAK ZIM	72.25	72.25	-	-	-	19.69	-	140.83	545.96
NATFOOD	902.00	902.00	902.00	4,500	-	10.90	3.06	26.96	616.97
NMB	36.78	36.78	-	-	-	6.81	2.61	53.25	144.53
NTS	2.15	2.15	-	-	-	9.51	-	19.44	5.46
OK ZIMBABWE	78.75	77.17	77.25	246,300	-1.50	19.08	2.67	208.38	939.37
OLD MUTUAL LTD	3,572.60	3,564.43	3,600.00	25,300	-	63.86	1.43	356.27	2,310.25
PADENGA	260.35	259.60	259.50	9,700	-1.25	6.96	0.47	205.29	1,405.43
POWERSPEED	29.00	34.80	34.80	4,500	5.80	28.33	1.15	148.57	130.24
PPC	509.00	445.00	445.00	155,000	-64.00	197.94	-	134.21	175.46
PROPLASTICS	82.75	82.75	-	-	-	26.29	1.63	324.36	202.73
RTG	14.00	14.00	-	-	-	34.31	1.01	485.77	349.37
SEED CO	181.66	183.50	183.50	6,600	0.25	20.71	1.29	-10.49	445.09
SEEDCO INTERNATION	280.45	280.45	-	-	-	48.93	0.70	63.05	676.22
SIMBISA	129.41	128.13	128.00	36,100	2.75	22.21	1.49	77.78	719.60
STAR AFRICA	3.60	3.60	-	-	-	21.61	-	176.92	171.25
TRUWORTHS	2.28	2.28	-	-	-	3.06	0.00	41.61	8.55
TSL	90.23	90.23	-	-	-	22.56	1.66	49.76	322.21
TURNALL	10.29	10.29	-	-	-	5.62	-	104.98	50.73
UNIFREIGHT	9.00	9.00	-	-	-	17.33	4.17	88.28	9.58
WILLDALE	3.00	3.00	-	-	-	15.94	1.17	244.83	53.34
ZBFH	72.00	72.00	-	-	-	4.97	2.18	105.71	126.14
ZECO	0.02	0.02	-	-	-	-	-	0.00	0.09
ZIMPAPERS	11.28	11.28	-	-	-	12.31	1.16	291.67	64.97

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Industrials									
ZIMPLow	51.00	51.00	-	-	-	6.60	3.32	104.00	120.46
ZIMRE	13.00	13.00	13.00	40,000	-	16.94	0.00	407.81	198.99
ZPI	7.42	7.42	7.42	890,900	-	-	-	194.44	127.38
						Average		50.20	1.42
						Zimbabwe Register		21.02	1.72
29,643.05									
Minings									
BINDURA	15.98	15.95	15.95	1,000	-0.10	14.68	-	65.11	197.73
FALGOLD	3.00	3.00	-	-	-	-	-	20.00	3.33
HWANGE - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
RIO ZIM	272.50	276.76	280.00	13,200	7.50	-	-	48.15	341.68
						Average		-18.13	542.74
						Zimbabwe Register		-20.04	
Notes, warrants and debentures									
Indices									
	Today	Yesterday	Move Pts.	Move %	31-Dec-18	Move Pts.	Move %		
Industrial	786.66	788.61	-1.94	-0.25	487.13	299.53	61.49		
Mining	347.57	344.50	3.07	0.89	227.71	119.87	52.64		
	Today	Yesterday	Move Pts.	Move %	31-Dec-18	Move Pts.	Move %		
MSCI EM	1,040.00	1,036.24	3.76	0.36	966.90	73.10	7.56		
ZSE - ASI	236.49	237.03	-0.54	-0.23	146.24	90.25	61.71		
ZSE Top 10	210.96	211.74	-0.78	-0.37	145.02	65.95	45.47		
African									
JSE-ASI	54,886.07	55,059.84	-173.77	-0.32	52,736.86	2,149.21	4.08		
Nigeria-ASI	26,915.48	26,930.24	-14.76	-0.05	31,049.34	-4,133.86	-13.31		
International									
Dow	27,649.78	27,502.81	146.97	0.53	23,062.40	4,587.38	19.89		
FTSE 100	7,172.19	7,156.85	15.34	0.21	6,749.55	422.64	6.26		
Nasdaq	8,566.67	8,520.65	46.02	0.54	6,584.52	1,982.15	30.10		
S&P 500	3,112.76	3,093.20	19.56	0.63	2,485.74	627.02	25.22		
Commodities									
Gold	1,476.79	1,476.80	-0.01	£/US\$	1,3130	1,3080	0.382		
Platinum	896.45	915.16	-2.044	€/US\$	1,1096	1,1079	0.153		
Silver	16.91	17.16	-1.457	OMIR	28.4125	28.5343	-0.427		
Copper	5,885.00	5,815.00	1.204	PPC IR	23.0252	24.9672	-7.778		
Nickel	13,245.00	13,598.50	-2.600	RTGSS/US\$ INTER	16.3623	16.3379	0.149		
Oil Brent	65.53	61.96	5.762	SEEDCO INT IR	10.1209	10.1497	-0.284		
				US\$/CNY	7.0413	7.0525	-0.159		
				US\$/R	14.6579	14.5683	0.615		
Market Comment									
<p>Selective buying persisted on the ZSE with 5.48 million shares valued at approximately ZWL 10 million changing hands. Activity was sustained by DELTA, Econet, Innscor, Old Mutual and PPC with value contributions of 11%, 39%, 21%, 9% and 7% respectively. Despite the sustained trades, the bulk of the indices were in the red as the heavies traded mixed with the Industrial Index sliding 1.94 points to 796.66 points, the Top Ten giving up 0.78 points to 210.96 points and the All Share Index falling 0.54 points to 236.49. However, the Mining Index grew 3.07 points to 347.57 points as RIO closed from at ZWL 280 cents.</p>									