# IMARA EDWARDS SECURITIES (PVT) LTD

**Thu 07 May 2020 (all prices in RTGS cents)** — **Members of the Zimbabwe Stock Exchange** — **Harare**

| Counter | OPENING PRICE | CLOSING PRICE | SALES | TOTAL Volume Traded | Daily Move MMP | P/E | DY% | Year to Date Move % | Mcap (millions) |
|---|---|---|---|---|---|---|---|---|---|
| ***Industrials*** | | | | | | | | | |
| AFDIS | 600.00 | 600.00 | - | - | - | 8.55 | 1.92 | 88.09 | 703.84 |
| AFRICAN SUN | 50.00 | 49.50 | 49.50 | 4,500 | -0.50 | 12.58 | 1.90 | 98.00 | 426.58 |
| ARISTON | 50.00 | 56.00 | 56.00 | 300 | 6.00 | 41.71 | | 195.51 | 911.34 |
| ART ZDR | 74.50 | 74.50 | - | - | - | - | | 473.08 | 352.24 |
| AXIA | 214.75 | 214.04 | 214.00 | 429,400 | -0.75 | 7.83 | 3.00 | 234.38 | 1,159.01 |
| BATZ | 8,000.00 | 8,000.00 | - | - | - | 103.84 | | 67.54 | 1,650.68 |
| BORDER - SUSP. | - | - | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 |
| CAFCA | 1,800.00 | 1,800.00 | 1,800.00 | - | - | 14.45 | 0.34 | 911.12 | 157.23 |
| CASSAVA | 324.99 | 324.99 | 325.00 | 28,300 | - | 81.04 | 0.00 | 128.87 | 8,419.38 |
| CBZH | 205.00 | 205.00 | - | - | - | 23.13 | 0.57 | 194.08 | 1,408.82 |
| CFI - SUSP. | - | - | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 |
| COTTCO - SUSP. | - | - | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 |
| DAIRIBORD | 91.50 | 109.75 | 109.75 | 600 | 18.25 | 14.70 | | 156.73 | 392.91 |
| DAWN PROPERTIES | 9.00 | 9.00 | - | - | - | 70.06 | 0.45 | 23.29 | 221.15 |
| DELTA | 581.10 | 582.02 | 586.00 | 500,500 | 5.00 | 20.72 | 2.01 | 72.35 | 7,464.44 |
| ECONET | 325.49 | 325.50 | 326.25 | 812,000 | 0.75 | 77.52 | 0.59 | 118.96 | 8,451.76 |
| EDGARS | 32.01 | 32.01 | - | - | - | 5.02 | 1.56 | 52.43 | 99.08 |
| FBCH | 125.25 | 125.25 | - | - | - | 2.85 | 3.11 | 91.95 | 841.62 |
| FIDELITY | 16.22 | 19.45 | 19.45 | 25,000 | 3.05 | 1.70 | | 112.80 | 21.19 |
| FIRST CAPITAL | 22.00 | 21.40 | 21.40 | 3,000 | -0.60 | 1.75 | | 115.08 | 461.54 |
| FM PROPERTIES | 130.00 | 130.00 | - | - | - | - | 0.04 | 664.71 | 1,609.60 |
| FMHL | 152.00 | 152.00 | 152.00 | 300 | - | - | 0.30 | 389.53 | 897.67 |
| G/BELTINGS | 5.00 | 5.00 | - | - | - | 161.95 | | 108.33 | 26.83 |
| GETBUCKS | 12.00 | 12.00 | - | - | - | 22.22 | 0.82 | 0.00 | 131.23 |
| HIPPO | 540.25 | 580.00 | 580.00 | 200 | 53.00 | 2.88 | 0.00 | #Div/0! | 1,119.52 |
| INNSCOR | 716.00 | 716.06 | 717.00 | 416,400 | 1.00 | 4.95 | 3.04 | 102.97 | 4,013.24 |
| LAFARGE | 300.00 | 320.00 | 320.00 | 100 | 20.00 | 42.57 | 0.00 | 77.78 | 256.00 |
| MASH | 24.75 | 24.75 | - | - | - | - | 0.90 | 217.31 | 418.48 |
| MASIMBA | 48.00 | 48.00 | - | - | - | 4.48 | 1.73 | 165.93 | 115.99 |
| MEDTECH | 5.50 | 5.49 | 5.50 | 115,067 | - | - | | 261.84 | 167.19 |
| MEIKLES | 615.00 | 615.00 | - | - | - | 30.61 | 0.29 | 145.02 | 1,605.55 |
| NAMPAK ZIM | 99.50 | 99.50 | 99.50 | 1,000 | - | - | | 38.19 | 751.87 |
| NATFOOD | 2,670.00 | 2,670.00 | - | - | - | 32.26 | 1.03 | 196.34 | 1,826.28 |
| NMB | 79.00 | 79.00 | 79.00 | 1,400 | - | 9.99 | 1.22 | 92.68 | 310.43 |
| NTS | 3.10 | 3.10 | - | - | - | 4.74 | | 44.19 | 7.87 |
| OK ZIMBABWE | 204.25 | 215.69 | 220.00 | 22,800 | 15.75 | 15.49 | 2.60 | 298.19 | 2,675.24 |
| OLD MUTUAL LTD | 4,142.67 | 4,100.00 | 4,100.00 | 91,600 | - | 47.19 | 2.62 | 12.18 | 2,567.22 |
| PADENGA | 540.00 | 540.01 | 540.00 | 91,300 | - | 45.69 | 0.23 | 120.41 | 2,924.60 |
| POWERSPEED | 46.00 | 46.00 | - | - | - | 19.59 | 2.17 | 130.00 | 172.15 |
| PPC | 365.42 | 371.00 | 371.00 | 700 | -59.00 | 165.02 | | -7.25 | 146.29 |
| PROPLASTICS | 165.00 | 165.00 | 165.00 | 800 | - | 52.42 | 0.82 | 101.22 | 404.24 |
| RTG | 45.60 | 45.60 | 45.60 | 3,000 | - | 21.85 | 0.22 | 214.48 | 1,137.95 |
| SEED CO | 347.00 | 351.00 | 351.00 | 1,200 | 4.00 | 26.68 | 0.68 | 84.49 | 851.37 |
| SEEDCO INTERNATION | 452.00 | 452.00 | - | - | - | 78.87 | 0.43 | 50.42 | 1,089.86 |
| SIMBISA | 280.00 | 280.00 | 280.00 | 121,400 | - | 48.58 | 0.68 | 123.55 | 1,574.12 |
| STAR AFRICA | 8.08 | 8.01 | 8.00 | 211,100 | -0.08 | 22.80 | | 125.35 | 380.56 |
| TRUWORTHS | 9.00 | 9.30 | 9.30 | 15,200 | 0.30 | 12.46 | 0.00 | 307.89 | 34.88 |
| TSL | 192.00 | 192.00 | - | - | - | 7.97 | 4.21 | 153.47 | 685.64 |
| TURNALL | 21.50 | 21.50 | - | - | - | 6.72 | | 95.45 | 106.00 |
| UNIFREIGHT | 10.80 | 10.80 | - | - | - | 20.79 | 3.48 | 20.00 | 11.50 |
| WILLDALE | 6.50 | 6.50 | - | - | - | 34.55 | 1.83 | 107.67 | 115.57 |
| ZBFH | 150.00 | 140.00 | 140.00 | 2,300 | -10.00 | 9.66 | 1.12 | 94.44 | 245.27 |
| ZECO | 0.02 | 0.02 | - | - | - | - | | 0.00 | 0.09 |
| ZIMPAPERS | 30.00 | 30.00 | - | - | - | 10.02 | | 123.88 | 172.80 |
| ZIMPLOW | 100.76 | 100.76 | - | - | - | 2.48 | 6.87 | 66.55 | 240.19 |
| ZIMRE | 44.00 | 44.00 | - | - | - | 57.33 | 0.00 | 193.33 | 673.50 |
| ZPI | 15.10 | 15.10 | - | - | - | - | | 164.91 | 259.22 |
| | | | | | *Average* | 34.19 | 2.18 | | 62,868.81 |
| | | | | | *Zimbabwe Register* | 17.96 | 1.08 | | |
| ***Minings*** | | | | | | | | | |
| BINDURA | 48.50 | 53.00 | 53.00 | 5,300 | 9.00 | 5.63 | | 227.16 | 657.02 |
| FALGOLD - SUSP. | - | - | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 |
| HWANGE - SUSP. | - | - | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 |
| RIO ZIM | 550.00 | 559.33 | 606.00 | 1,200 | 56.00 | - | | 158.31 | 739.50 |
| | | | | | *Average* | -2.78 | | | 1,396.52 |
| | | | | | *Zimbabwe Register* | -2.80 | | | |

## *Notes, warrants and debentures*

| ***Indices*** | Today | Yesterday | Move Pts. | Move % | 12/31/2019 | Move Pts. | Move % |
|---|---|---|---|---|---|---|---|
| Industrial | 1,647.15 | 1,637.34 | 9.81 | 0.60 | 766.34 | 880.80 | 114.94 |
| Mining | 859.52 | 816.76 | 42.77 | 5.24 | 316.63 | 542.89 | 171.46 |
| | **Today** | **Yesterday** | **Move Pts.** | **Move %** | **12/31/2019** | **Move Pts.** | **Move %** |
| - SUSP. | - | - | - | 0.00 | - | - | 0.00 |
| MSCI EM | 897.83 | 899.73 | -1.90 | -0.21 | 1,115.71 | -217.88 | -19.53 |
| ZSE - ASI | 497.88 | 494.43 | 3.45 | 0.70 | 203.75 | 294.13 | 144.36 |
| ZSE Top 10 | 400.03 | 398.67 | 1.35 | 0.34 | 202.68 | 197.35 | 97.37 |
| ***African*** | **Today** | **Yesterday** | **Move Pts.** | **Move %** | **12/31/2019** | **Move Pts.** | **Move %** |
| JSE-ASI | 49,853.73 | 49,573.24 | 280.49 | 0.57 | 57,084.10 | -7,230.37 | -12.67 |
| Nigeria-ASI | 24,043.57 | 23,991.63 | 51.94 | 0.22 | 26,634.83 | -2,591.26 | -9.73 |
| ***International*** | **Today** | **Yesterday** | **Move Pts.** | **Move %** | **12/31/2019** | **Move Pts.** | **Move %** |
| Dow | 23,664.64 | 23,883.09 | -218.45 | -0.91 | 28,462.14 | -4,797.50 | -16.86 |
| FTSE 100 | 5,890.58 | 5,875.16 | 15.42 | 0.26 | 7,560.00 | -1,669.42 | -22.08 |
| Nasdaq | 8,854.39 | 8,809.12 | 45.27 | 0.51 | 8,946.00 | -91.61 | -1.02 |
| S&P 500 | 2,848.42 | 2,868.44 | -20.02 | -0.70 | 3,221.29 | -372.87 | -11.58 |

| ***Commodities*** | Today | Yesterday | Move (%) | ***Currencies*** | Today | Yesterday | Move (%) |
|---|---|---|---|---|---|---|---|
| Gold | 1,694.56 | 1,701.42 | -0.403 | | | 0.0000 | 0.000 |
| Platinum | 757.47 | 764.71 | -0.947 | | | | |
| Silver | 15.18 | 15.10 | 0.530 | | | 0.0000 | 0.000 |
| Copper | 5,198.00 | 5,158.00 | 0.775 | | | | |
| Nickel | 12,200.00 | 11,805.00 | 3.346 | | | 0.0000 | 0.000 |
| Oil Brent | 31.70 | 31.36 | 1.084 | | | | |
| | | | | £/US$ | 1.2371 | 1.2373 | -0.016 |
| | | | | €/US$ | 1.0785 | 1.0785 | 0.000 |
| | | | | RTGS$/US$ INTER | 25.0000 | 25.0000 | 0.000 |
| | | | | US$/CNY | 7.0873 | 7.0989 | -0.163 |
| | | | | US$/R | 18.6244 | 18.5629 | 0.331 |

## *Market Comment*

Turnover came in at ZWL 14.2 million in a session that recorded improved activity. Most of the value traded was concentrated in Delta, Econet, Innscor and Old Mutual. The ZSE Top 10 strengthened 1.35 points to 400.02 points and the All Share added 3.45 points to 497.88 points.

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