

IMARA EDWARDS SECURITIES (PVT) LTD

Fri 19 February 2021 (all prices in RTGS cents)

Members of the Zimbabwe Stock Exchange

Harare

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
Industrials									
AFDIS	3,480.00	3,480.00	3,480.00	1,500	-	21.10	0.29	45.00	4,082.25
AFRICAN SUN	173.14	154.56	160.00	22,100	-20.00	62.72	0.63	-2.44	1,378.83
ARISTON	235.00	226.40	230.00	35,600	-5.00	171.32		71.64	3,743.01
ART ZDR	695.00	674.41	650.00	3,700	-45.00	17.77		51.16	2,840.35
AXIA	1,700.00	1,636.64	1,595.00	156,500	-105.00	16.81	1.49	73.94	8,691.07
BATZ	87,400.00	87,400.00	-	-	-	273.09		58.91	18,033.69
BORDER - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
CAFCA	9,500.00	9,500.00	-	-	-	76.27		5.67	829.84
CASSAVA	1,092.60	1,034.34	1,030.00	145,300	-60.00	-	0.00	57.25	26,682.95
CBZH	9,050.00	8,211.05	8,200.00	35,600	-800.00	201.02	1.10	-3.53	42,858.24
CFI - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
COTTCO - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
DAIRIBORD	1,900.00	1,925.00	1,925.00	10,000	25.00	193.27	0.10	75.00	6,891.52
DAWN PROPERTIES	40.00	40.00	-	-	-	23.51		-44.44	982.87
DELTA	4,200.00	4,311.80	4,420.00	245,600	220.00	17.12	0.87	92.17	56,754.88
ECONET	1,749.66	1,716.11	1,700.00	64,500	-50.00	-		78.95	44,039.81
EDGARS	325.00	316.86	325.00	35,000	-	23.94		160.00	1,981.66
FBCH	2,650.00	2,647.59	2,650.00	5,800	-	65.71	1.24	76.67	17,806.67
FIDELITY	256.73	256.73	-	-	-	-		35.12	279.64
FIRST CAPITAL	190.39	186.96	185.00	1,424,600	-5.00	13.50		85.00	3,989.93
FM PROPERTIES	600.00	600.00	600.00	100	-	121.29	13.62	122.22	7,428.94
FMHL	1,500.00	1,407.67	1,800.00	3,720,500	300.00	-	0.00	87.70	12,422.58
G/BELTINGS	21.00	24.75	25.00	2,372,600	4.00	7.12		25.00	134.15
GETBUCKS	31.05	31.05	-	-	-	45.68	0.14	148.40	361.15
HIPPO	9,505.38	10,099.74	10,200.00	38,300	200.00	4.75	1.54	13.33	19,688.10
INNSCOR	5,600.22	5,601.44	6,000.00	125,400	400.00	11.06	1.90	61.51	33,886.59
LAFARGE	2,300.00	2,300.00	-	-	-	-	0.00	187.50	1,840.00
MASH	115.75	102.41	115.75	262,800	-	192.48	1.61	22.49	1,957.00
MASIMBA	1,600.00	1,600.00	-	-	-	-	0.05	33.33	3,866.46
MEDTECH	7.20	7.00	7.00	2,967,700	-0.20	-		-11.39	212.78
MEIKLES	4,175.00	4,393.12	4,400.00	452,800	225.00	5.69	1.89	69.23	11,116.43
NAMPAK ZIM	720.00	698.75	700.00	8,000	-20.00	6.82		206.68	5,289.54
NATFOOD	18,480.00	18,480.00	-	-	-	9.54	2.88	207.49	12,640.34
NMB	600.00	632.00	700.00	2,500	100.00	124.80	0.13	75.00	2,829.20
NTS	56.75	68.00	68.00	200	11.25	3.11		147.72	172.63
OK ZIMBABWE	1,641.22	1,580.57	1,580.00	379,300	-70.00	13.97	2.22	75.56	19,662.41
OLD MUTUAL LTD - SU	-	-	-	-	-	0.00	0.00	0.00	0.00
PADENGA	3,000.00	2,826.21	3,000.00	275,100	-	154.32	0.04	30.43	16,247.80
PPC - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
PROPLASTICS	2,400.00	2,400.00	2,400.00	300	-	163.72	0.03	178.75	6,046.46
RTG	166.45	170.00	170.00	1,600	-	60.38	0.06	-11.34	4,242.34
SEED CO	2,410.61	2,497.02	2,500.00	82,300	-	10.47		0.00	6,138.20
SIMBISA	1,978.57	1,883.31	1,890.00	613,900	-110.00	25.71	1.22	35.00	10,625.29
STAR AFRICA	50.60	52.23	52.00	131,700	-3.00	11.78		92.59	2,451.84
TRUWORTHS	75.00	66.54	65.00	3,900	-10.00	33.88	0.00	120.34	249.64
TSL	4,495.00	4,200.25	4,200.00	356,400	-295.00	40.11	0.07	191.67	14,998.30
TURNALL	150.00	150.00	150.00	400	-	21.77		61.29	739.56
UNIFREIGHT	383.50	383.50	383.50	200	63.75	15.35	2.02	1,961.83	408.33
WILLDALE	56.68	57.06	57.75	12,100	-0.25	306.94	0.21	113.89	1,026.80
ZBFH	4,000.00	4,000.00	-	-	-	-	0.16	66.67	7,007.63
ZECO	0.02	0.02	-	-	-	-		0.00	0.09
ZIMPAPERS	112.00	112.00	-	-	-	67.86		14.29	645.12
ZIMFLOW	820.00	820.00	820.00	700	-	11.19	0.84	64.00	1,954.72
ZIMRE	235.00	229.87	230.00	59,000	-5.00	30.07	0.09	-23.33	3,526.68

Industrials

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
Average Zimbabwe Register									
						28.76	2.11		451,684.30
						38.77	1.02		

Minings

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
BINDURA	550.00	535.69	530.00	32,700	-20.00	-		39.47	6,570.18
HWANGE - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
RIO ZIM	2,100.00	1,975.02	1,975.00	24,800	-125.00	-		32.11	2,410.08
Average Zimbabwe Register									
						-10.60			8,980.26
						-10.70			

Notes, warrants and debentures

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
OM ZSE Top-10 ETF	180.00	179.66	179.66	52,379	-0.34	0.00	0.00	#Div/0!	143.73
SEEDCO INTER	18.00	18.00	-	-	-	6.16		0.00	43.40

Indices

	Today	Yesterday	Move Pts.	Move %	12/31/2020	Move Pts.	Move %
Industrial	13,081.14	13,358.12	-276.98	-2.07	8,782.18	4,298.96	48.95
Mining	5,767.82	5,977.50	-209.68	-3.51	4,134.09	1,633.73	39.52
Today Yesterday Move Pts. Move % 12/31/2020 Move Pts. Move %							
- SUSP.	-	-	-	0.00	-	-	0.00
MSCI EM	1,427.19	1,433.98	-6.79	-0.47	1,293.42	133.77	10.34
ZSE - ASI	3,921.68	4,005.94	-84.26	-2.10	2,636.34	1,285.34	48.75
ZSE Top 10	2,357.01	2,413.64	-56.63	-2.35	1,671.47	685.54	41.01

African

	Today	Yesterday	Move Pts.	Move %	12/31/2020	Move Pts.	Move %
JSE-ASI	66,791.13	66,883.63	-92.50	-0.14	59,462.50	7,328.63	12.32
Nigeria-ASI	40,132.91	40,213.39	-80.48	-0.20	39,978.07	154.84	0.39

International

	Today	Yesterday	Move Pts.	Move %	12/31/2020	Move Pts.	Move %
Dow	31,493.34	31,613.02	-119.68	-0.38	30,409.56	1,083.78	3.56
FTSE 100	6,623.84	6,663.48	-39.64	-0.59	6,449.76	174.08	2.70
Nasdaq	13,865.36	13,965.50	-100.14	-0.72	12,870.00	995.36	7.73
S&P 500	3,913.97	3,931.33	-17.36	-0.44	3,732.04	181.93	4.87

Commodities

	Today	Yesterday	Move (%)	Currencies	Today	Yesterday	Move (%)
Gold	1,770.63	1,786.34	-0.879	£/US\$	1.3992	1.3941	0.366
Platinum	1,270.63	1,252.36	1.459	€/US\$	1.2135	1.2068	0.555
Silver	27.08	27.22	-0.514	RTGS\$/US\$ INTER	83.7573	83.7573	0.000
Copper	8,553.00	8,390.00	1.943	US\$/CNY	6.4558	6.4680	-0.189
Nickel	18,966.00	18,704.00	1.401	US\$/R	14.5944	14.5813	0.090
Oil Brent	63.20	64.47	-1.970				

Market Comment

The market closed weaker albeit on improved turnover which amounted to ZWL 149.5 million from a total quantity of 14.1 million shares. FMHL (ZWL 52.3m), Meikles (ZWL 19.8m) and TSL (ZWL 14.9m) were the most outstanding in terms of value traded. Unifreight was the biggest gainer among the 12 stocks that advanced after adding 19.94% to close at ZWL 3.8350 whilst Mashonaland led the 22 decliners after losing 11.52% to ZWL 1.241. The Mining Index, the Top Ten Index and the All Share Index all lost 209.68 points, 56.63 points and 84.26 points respectively. Dawn Properties delisted on 18 February 2021.