

# IMARA EDWARDS SECURITIES (PVT) LTD

Tue 23 March 2021 (all prices in RTGS cents)

## Members of the Zimbabwe Stock Exchange

Harare

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
<b>Industrials</b>									
AFDIS	4,275.00	4,275.00	-	-	-	9.40	1.17	78.13	5,061.16
AFRICAN SUN	197.83	172.92	200.00	25,100	12.00	134.45	0.29	21.95	2,955.80
ARISTON	215.83	214.47	215.00	1,700	-	160.14	-	60.45	3,498.90
ART ZDR	660.00	659.00	659.00	1,000	-1.00	18.02	-	53.26	2,879.68
AXIA	1,565.66	1,565.66	-	-	-	7.36	2.79	70.74	8,644.80
BATZ	80,000.00	80,000.00	-	-	-	249.97	-	45.45	16,506.81
BORDER - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
CAFCA	13,200.00	13,200.00	-	-	-	107.04	-	46.83	1,153.03
CASSAVA	1,330.56	1,300.97	1,300.00	6,200	-45.00	-	0.00	98.47	33,677.50
CBZH	7,400.00	7,400.00	7,400.00	100	-	181.40	1.22	-12.94	38,676.95
CFI - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
COTTOCO - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
DAIRIBORD	1,839.05	1,837.39	1,830.00	101,800	330.00	183.73	0.11	66.36	6,551.42
DELTA	3,978.71	3,978.23	4,005.00	949,000	30.00	15.60	0.95	74.13	51,736.68
ECONET	1,586.23	1,595.44	1,600.00	51,500	-	-	-	68.42	41,449.23
EDGARS	362.28	362.28	-	-	-	26.69	-	189.82	2,208.97
FBCB	2,500.00	2,499.75	2,500.00	101,100	-	61.99	1.31	66.67	16,798.75
FIDELITY	560.00	520.83	510.00	1,200	-10.00	-	-	168.42	555.51
FIRST CAPITAL	189.09	188.16	185.00	305,500	-4.00	9.03	-	85.00	3,993.89
FM PROPERTIES	481.00	485.00	485.00	1,700	4.00	98.04	16.85	79.63	6,005.06
FMHL	2,097.50	2,100.00	2,100.00	1,400	5.00	-	0.00	118.98	15,252.21
G/BELTINGS	55.87	50.02	50.00	21,200	-6.00	14.23	-	150.00	268.29
GETBUCKS	35.00	35.80	35.80	500	0.80	52.67	0.12	186.40	416.40
HIPPO	11,000.00	11,000.00	-	-	-	5.13	1.43	22.22	21,232.26
INNASCOR	6,851.02	6,883.40	6,880.00	293,000	30.00	6.66	3.05	85.20	39,207.50
LAFARGE	4,800.00	4,800.00	-	-	-	-	0.00	500.00	3,840.00
MASH	199.24	184.14	180.00	13,800	-20.00	299.32	1.03	90.48	3,043.28
MASIMBA	1,550.07	1,550.00	1,550.00	1,800	-50.00	-	0.05	29.17	3,745.63
MEDTECH	12.60	12.25	12.00	156,800	-0.85	-	-	51.90	364.77
MEIKLES	4,307.20	4,300.00	4,300.00	13,300	-	5.56	1.94	65.38	10,863.78
NAMPAK ZIM	800.00	800.00	800.00	1,000	-	7.79	-	250.49	6,045.18
NATFOOD	31,500.00	31,500.00	31,500.00	100	-	7.89	3.97	424.13	21,546.03
NMB	750.00	790.06	794.00	618,200	44.00	141.56	0.12	98.50	3,209.12
NTS	800.00	800.00	800.00	11,900	-	36.54	-	2,814.39	2,030.98
OK ZIMBABWE	1,502.78	1,500.29	1,500.00	73,800	-	13.46	2.30	66.67	18,942.99
OLD MUTUAL LTD - SU	-	-	-	-	-	0.00	0.00	0.00	0.00
PADENGA	2,469.03	2,501.83	2,500.00	118,500	-	128.60	0.05	8.70	13,539.84
PPC - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
PROPLASTICS	2,256.21	2,256.21	-	-	-	156.66	0.04	162.05	5,785.73
RTG	200.00	190.00	190.00	2,261,900	-10.00	67.48	0.05	-0.91	4,741.44
SEED CO - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
SIMBISA	2,700.00	2,798.70	2,800.00	61,300	100.00	12.95	2.54	100.00	15,741.17
STAR AFRICA	49.92	48.99	49.90	55,600	0.90	11.30	-	84.81	2,352.83
TRUWORTHS	100.00	95.13	95.00	41,500	-5.00	49.51	0.00	222.03	364.86
TSL	4,000.00	4,133.33	4,000.00	600	-	38.20	0.07	177.78	14,284.10
TURNALL	334.76	334.76	-	-	-	48.59	-	259.96	1,650.50
UNIFREIGHT	1,400.00	1,450.00	1,500.00	200	100.00	60.04	0.52	7,964.52	1,597.11
WILLDALE	91.02	91.77	92.00	9,200	1.00	488.98	0.13	240.74	1,635.76
ZBFH	3,900.00	3,900.00	3,900.00	200	-	-	0.17	62.50	6,832.44
ZECO	0.02	0.02	-	-	-	-	-	0.00	0.09
ZIMPAPERS	151.86	174.00	160.00	2,600	7.25	96.95	1.25	63.27	921.60
ZIMFLOW	760.00	749.80	745.00	7,500	-15.00	10.16	0.93	49.00	1,775.94
ZIMRE	192.03	203.33	200.00	300	10.00	31.00	0.09	-33.33	3,636.44

## Industrials

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
<i>Average Zimbabwe Register</i>									
						21.46	2.35		467,222.43
						26.27	1.30		

## Minings

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
BINDURA	555.66	534.65	535.00	24,600	-15.00	-	-	40.79	6,632.16
HWANGE - SUSP.	-	-	-	-	-	0.00	0.00	0.00	0.00
RIO ZIM	1,700.00	2,040.00	2,040.00	100	340.00	-	-	36.45	2,489.40
<i>Average Zimbabwe Register</i>									
						-10.76			9,121.56
						-10.87			

## Notes, warrants and debentures

Counter	OPENING PRICE	CLOSING PRICE	SALES	TOTAL Volume Traded	Daily Move MMP	P/E	DY%	Year to Date Move %	Mcap (millions)
OM ZSE Top-10 ETF	184.93	182.22	183.00	115,897	2.00	0.00	0.00	#Div/0!	146.40
SEEDCO INTER	20.00	20.00	-	-	-	6.85	-	11.11	48.23

## Indices

	Today	Yesterday	Move Pts.	Move %	12/31/2020	Move Pts.	Move %
Industrial	13,829.01	13,821.86	7.15	0.05	8,782.18	5,046.83	57.47
Mining	5,809.82	5,713.39	96.43	1.69	4,134.09	1,675.73	40.53
<i>Average Zimbabwe Register</i>							
- SUSP.	-	-	-	0.00	-	-	0.00
MSCI EM	1,325.84	1,338.70	-12.86	-0.96	1,293.42	32.42	2.51
ZSE - ASI	4,141.96	4,138.52	3.44	0.08	2,636.34	1,505.61	57.11
ZSE Top 10	2,347.16	2,349.59	-2.44	-0.10	1,671.47	675.69	40.42

## African

	Today	Yesterday	Move Pts.	Move %	12/31/2020	Move Pts.	Move %
JSE-ASI	65,685.63	65,911.27	-225.64	-0.34	59,462.50	6,223.13	10.47
Nigeria-ASI	38,718.05	38,643.47	74.58	0.19	39,978.07	-1,260.02	-3.15

## International

	Today	Yesterday	Move Pts.	Move %	12/31/2020	Move Pts.	Move %
Dow	32,731.20	32,627.97	103.23	0.32	30,409.56	2,321.64	7.63
FTSE 100	6,693.44	6,698.58	-5.14	-0.08	6,449.76	243.68	3.78
Nasdaq	13,377.54	13,215.24	162.30	1.23	12,870.00	507.54	3.94
S&P 500	3,940.59	3,913.10	27.49	0.70	3,732.04	208.55	5.59

## Commodities

	Today	Yesterday	Move (%)
Gold	1,750.34	1,731.58	1.083
Platinum	1,176.76	1,172.61	0.354
Silver	25.55	25.57	-0.078
Copper	9,108.50	9,057.00	0.569
Nickel	16,425.00	16,121.00	1.886
Oil Brent	62.03	64.56	-3.919

## Currencies

	Today	Yesterday	Move (%)
£/US\$	1.3769	1.3846	-0.556
€/US\$	1.1884	1.1908	-0.202
RTGS\$/US\$ INTER	83.9830	83.9830	0.000
US\$/CNY	6.5119	6.5098	0.032
US\$/R	14.8701	14.7692	0.683

## Market Comment

The ZSE traded mixed amid relatively improved demand in some stocks like Rio Zim and Zimpapers whilst selling pressure remaining in some stocks such as African Sun, General Beltings and Truworths. Good trade values in Delta (ZWL 37.7m) and Innscor (ZWL 20m) contributed 72% of the total outturn of ZWL 79.9 million. The Mining Index and the All Share Index added 96.40 points and 3.43 points respectively whereas the Top Ten Index lost 2.44 points. Market Breadth remained negative with 14 advancers against 19 decliners. The VFEX was not active.