

IMARA EDWARDS SECURITIES (PVT) LTD

Fri 13 May 2022

Members of the Zimbabwe Stock Exchange

Harare

| Counter | OPENING PRICE | CLOSING PRICE | SALES | TOTAL Volume Traded | Daily Move MMP | Year to Date | | Mcap (millions) |
|--------------------------------|---------------|---------------|-----------|---------------------|----------------|--------------|------|-----------------|
| | | | | | | P/E | DY% | |
| Industrials (ZWL Cents) | | | | | | | | |
| AFDIS | 36,803.89 | 36,803.89 | - | - | - | 61.36 | 0.33 | 194.43 |
| AFRICAN SUN | 1,213.04 | 1,300.39 | 1,300.00 | 49,600 | - | 51.28 | 1.01 | 100.00 |
| ARISTON | 395.00 | 343.11 | 337.00 | 5,700 | -58.00 | 77.65 | 1.72 | -9.41 |
| ART ZDR | 2,300.00 | 2,100.00 | 2,100.00 | 100 | -200.00 | 19.05 | | 100.96 |
| AXIA | 12,551.49 | 12,119.88 | 12,300.00 | 8,100 | 300.00 | 35.99 | 0.54 | 309.32 |
| BATZ | 366,000.00 | 366,000.00 | - | - | - | 48.87 | | 14.34 |
| CAFCA | 26,000.00 | 26,000.00 | - | - | - | 7.48 | | 52.94 |
| CBZH | 12,996.77 | 13,000.00 | 13,000.00 | 900 | 100.00 | 32.05 | 2.95 | 73.33 |
| CFI | 23,000.00 | 23,000.00 | - | - | - | 124.17 | | 155.56 |
| DAIRIBORD | 4,904.38 | 5,000.00 | 5,000.00 | 13,200 | 100.00 | 38.39 | 0.82 | 42.86 |
| DELTA | 32,566.10 | 31,595.71 | 30,500.00 | 325,900 | -1,500.00 | 42.06 | 0.59 | 88.27 |
| ECOCASH HOLDINGS | 11,938.51 | 11,521.07 | 11,000.00 | 24,200 | -1,000.00 | 120.52 | 0.00 | 168.29 |
| ECONET | 20,122.36 | 19,894.52 | 19,000.00 | 428,300 | -1,000.00 | 37.79 | 0.82 | 123.53 |
| EDGARS | 500.28 | 496.83 | 460.00 | 6,300 | -40.00 | 10.60 | | 0.00 |
| FBCH | 7,500.00 | 7,200.00 | 7,200.00 | 2,200 | -300.00 | - | 2.48 | 111.76 |
| FIDELITY | 2,000.00 | 2,000.00 | 2,000.00 | 200 | - | 2.05 | | 34.68 |
| FIRST CAPITAL | 1,023.33 | 1,076.69 | 1,030.00 | 8,000 | - | 13.26 | 4.23 | 198.33 |
| FM PROPERTIES | 807.00 | 708.22 | 700.00 | 20,200 | -107.00 | 58.07 | 1.05 | -10.26 |
| FMHL | 1,900.00 | 1,900.00 | - | - | - | 34.92 | 1.55 | -5.00 |
| G/BELTINGS | 199.97 | 186.48 | 186.50 | 1,300 | -0.50 | 45.49 | | -18.56 |
| GETBUCKS | 1,061.25 | 1,061.25 | - | - | - | - | | 76.88 |
| HIPPO | 47,000.00 | 40,000.00 | 40,000.00 | 2,400 | -7,000.00 | 31.68 | 0.58 | 42.86 |
| INNSCOR | 50,997.98 | 49,067.66 | 48,000.00 | 184,900 | -2,000.00 | 26.64 | 0.10 | 198.14 |
| LAFARGE | 15,169.97 | 15,088.83 | 15,100.00 | 9,400 | -70.00 | - | 0.00 | 88.75 |
| MASH | 320.25 | 322.71 | 327.00 | 16,400 | 6.75 | 28.34 | 1.31 | 16.79 |
| MASIMBA | 7,000.00 | 6,900.29 | 6,900.00 | 592,500 | -100.00 | 32.24 | 3.29 | 25.45 |
| MEDTECH CLASS A | 1,980.00 | 1,980.00 | 1,980.00 | 2,500 | - | 9.42 | 0.00 | -43.43 |
| MEDTECH CLASS B | 2,750.00 | 2,750.00 | - | - | - | 1.46 | 0.00 | 10.00 |
| MEIKLES | 20,500.00 | 19,642.86 | 17,500.00 | 35,000 | -3,000.00 | 23.24 | 4.08 | 39.89 |
| NAMPAK ZIM | 2,224.11 | 1,910.63 | 1,895.00 | 7,100 | -605.00 | 9.45 | | 69.85 |
| NATFOOD | 220,000.00 | 220,000.00 | - | - | - | 48.56 | 0.64 | 60.05 |
| NMB | 3,440.00 | 3,445.00 | 3,445.00 | 300 | 5.00 | 9.29 | | 327.95 |
| NTS | 1,612.50 | 1,612.50 | - | - | - | - | | 155.95 |
| OK ZIMBABWE | 4,896.19 | 4,186.59 | 4,186.59 | 109,500 | -703.41 | 33.88 | 1.93 | 49.52 |
| PROPLASTICS | 8,059.09 | 7,995.00 | 7,995.00 | 3,300 | 195.00 | 66.88 | 0.48 | 175.71 |
| RTG | 745.00 | 745.00 | 745.00 | 200 | - | - | | -4.49 |
| SEED CO | 23,552.38 | 23,799.83 | 23,800.00 | 12,000 | 400.00 | 29.99 | | 138.00 |
| SIMBISA | 24,163.93 | 22,806.65 | 23,000.00 | 263,100 | 1,000.00 | 36.98 | 0.93 | 155.56 |
| STAR AFRICA | 200.16 | 199.89 | 200.00 | 9,200 | - | 15.31 | | 66.67 |
| TANGANDA TEA | 24,351.15 | 22,273.85 | 21,000.00 | 13,000 | -3,000.00 | 76.78 | 0.00 | #Div/0! |
| TRUWORTHS | 171.50 | 175.00 | 175.00 | 400 | 3.50 | - | 0.00 | -23.91 |
| TSL | 11,500.00 | 11,416.07 | 11,000.00 | 2,800 | -500.00 | 55.00 | 0.51 | 57.14 |
| TURNALL | 650.00 | 600.00 | 600.00 | 7,300 | -50.00 | 14.35 | 1.17 | 39.45 |
| UNIFREIGHT | 3,500.00 | 3,500.00 | - | - | - | 17.70 | 1.41 | 20.69 |
| WILLDALE | 325.30 | 308.68 | 311.00 | 36,100 | -14.00 | 1,652.96 | 0.04 | 3.67 |
| ZBFH | 8,102.17 | 7,945.00 | 9,000.00 | 200 | 925.00 | - | 1.61 | 16.88 |
| ZECO | 2.88 | 2.88 | - | - | - | - | | 500.00 |
| ZIMPAPERS | 625.00 | 583.40 | 625.00 | 34,100 | - | 36.33 | 0.62 | 114.78 |
| ZIMFLOW | 2,573.68 | 2,500.00 | 2,500.00 | 100 | - | 14.10 | 0.85 | 8.70 |
| ZIMRE | 501.01 | 501.00 | 501.00 | 6,300 | 26.00 | 7.06 | 0.33 | 43.14 |
| Average | | | | | | 39.24 | 0.71 | 2,661,569.75 |
| Zimbabwe Register | | | | | | 39.67 | 0.71 | |

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|--|---------------|---------------|----------|---------------------|----------------|--------------|------|-----------------|
| | | | | | | P/E | DY% | |
| Industrials | | | | | | | | |
| Average Zimbabwe Register | | | | | | -15.64 | | 15,558.76 |
| VFEX (US Cents) and ETF (ZWL Cents) | | | | | | | | |
| | | | | | | 0.00 | 0.00 | 0.00 |
| BINDURA NICKEL | 4.75 | 4.75 | - | - | - | 14.20 | 0.00 | -13.64 |
| CALEDONIA ZDR | 1,300.00 | 1,300.00 | - | - | - | 5.75 | 3.85 | 0.00 |
| DATVEST MCS ETF | 204.04 | 197.77 | 198.00 | 148,629 | - | 0.00 | 0.00 | #Div/0! |
| MORGAN&CO MUL SE E | 2,550.00 | 2,500.00 | 2,500.00 | 100 | -50.00 | 0.00 | 0.00 | #Div/0! |
| OM ZSE Top-10 ETF | 990.97 | 925.50 | 900.00 | 33,650 | -20.00 | 0.00 | 0.00 | 104.50 |
| Padenga Holdings | 21.95 | 21.95 | - | - | - | - | 0.00 | 4.52 |
| SEEDCO INTER | 28.10 | 28.10 | - | - | - | 16.83 | 2.24 | 0.18 |

| Indices | Today | Yesterday | Move Pts. | Move % | 31/12/2021 | Move Pts. | Move % |
|------------|-----------|-----------|-----------|--------|------------|-----------|--------|
| | | | | | | | |
| Mining | 23,204.74 | 27,297.82 | -4,093.08 | -14.99 | 7,815.37 | 15,389.38 | 196.91 |
| | Today | Yesterday | Move Pts. | Move % | 31/12/2021 | Move Pts. | Move % |
| - SUSP. | - | - | - | 0.00 | - | - | 0.00 |
| MSCI EM | 1,000.41 | 985.26 | 15.15 | 1.54 | 1,232.52 | -232.11 | -18.83 |
| VFEX -ASI | 107.88 | 107.89 | -0.01 | -0.01 | 109.69 | -1.81 | -1.65 |
| ZSE - ASI | 22,183.37 | 22,942.36 | -758.99 | -3.31 | 10,822.47 | 11,360.90 | 104.98 |
| ZSE Top 10 | 14,330.29 | 14,780.46 | -450.17 | -3.05 | 6,811.43 | 7,518.86 | 110.39 |

| African | Today | Yesterday | Move Pts. | Move % | 31/12/2021 | Move Pts. | Move % |
|-------------|-----------|-----------|-----------|--------|------------|-----------|--------|
| | | | | | | | |
| Nigeria-ASI | 52,942.38 | 52,875.00 | 67.38 | 0.13 | 41,789.68 | 11,152.70 | 26.69 |

| International | Today | Yesterday | Move Pts. | Move % | 31/12/2021 | Move Pts. | Move % |
|---------------|-----------|-----------|-----------|--------|------------|-----------|--------|
| | | | | | | | |
| FTSE 100 | 7,351.60 | 7,190.28 | 161.32 | 2.24 | 7,378.78 | -27.18 | -0.37 |
| Nasdaq | 11,370.96 | 11,364.23 | 6.73 | 0.06 | 15,741.57 | -4,370.61 | -27.76 |
| S&P 500 | 3,930.08 | 3,935.18 | -5.10 | -0.13 | 4,778.73 | -848.65 | -17.76 |

| Commodities | Today | Yesterday | Move (%) | Currencies | Today | Yesterday | Move (%) |
|-------------|-----------|-----------|----------|--------------------|----------|-----------|----------|
| | | | | | | | |
| Platinum | 953.04 | 968.24 | -1.570 | €/US\$ | 1.0392 | 1.0421 | -0.278 |
| Silver | 20.82 | 20.98 | -0.763 | US\$/CNY | 6.7877 | 6.7844 | 0.049 |
| Copper | 9,090.00 | 9,340.00 | -2.677 | US\$/R | 16.1018 | 16.1707 | -0.426 |
| Nickel | 27,586.50 | 27,786.00 | -0.718 | US\$/ZWL INTERBA | 281.6804 | 279.8104 | 0.668 |
| Oil Brent | 109.36 | 105.46 | 3.698 | US\$/ZWL\$ AUCTION | 173.2685 | 173.2685 | 0.000 |

Market Comment
 Selling pressure continued to pull the market down with all the major indices remaining red. The All Share Index lost 758.99 points and the Top Ten Index declined by 450.18 points. Total volume traded was 2.4m shares worth ZWL 407.1m amid outstanding trade values in Delta (ZWL 102.9m) and Innscor (ZWL 90.7m). There were no trades on the VFEX.

| Minings | | | | | | | | |
|----------------|-----------|-----------|-----------|-----|-----------|---|--|--------|
| RIO ZIM | 15,000.00 | 12,750.00 | 12,750.00 | 100 | -2,250.00 | - | | 218.75 |